

2023 Financial Services Workshop

You are invited to the 16th Annual Financial Services Workshop at East Carolina University. Please plan to attend only one day: either on Tuesday, [April 25, 2023](#) or Wednesday, [April 26, 2023](#). The face to face event will be held in the East Carolina Heart Institute at 115 Heart Drive. Also live streaming will be available, the links will be posted on the [workshop website](#). Please register if you plan to attend in person. This all day event is designed for Banner Finance users. The workshop will include breakout sessions for attendees to select the topics that are related to their daily responsibilities and focus on new processes related to Financial Services. The key presentations include a demonstration of Formstack, a digitizing paper form application, and the revised Departmental Deposit Process. The workshop is free to Banner Finance users and includes lunch. **Space is limited.** Virtual attendees should not register. Face to Face registration is available in Cornerstone located on PiratePort, [April 25, 2023](#) or [April 26, 2023](#). Visit the [2023 Financial Services Workshop website](#) for more information.



[Month End Schedule](#)



[Report Information](#)



[Upcoming Training](#)



[Contacts](#)

Finance Security – Reminder and Changes

Initial access to Finance data in Banner, ecuBIC or ODS should be submitted through the Banner Security Request application in PiratePort. Add a comment for ecuBIC or ODS access.

Finance security issues should be submitted through a Team Dynamix ticket at <https://ecu.teamdynamix.com/TDClient/1409/Portal/Requests/ServiceDet?ID=17926>.

Semi-annual Banner Finance security reviews were converted to the ITCS Banner Security Review process in response to the new [User Access Control Standard](#) implemented in February 2022. Supervisors are now required to approve their direct reports' security on a semi-annual basis which will include both the security class and organization access information. For information regarding the specific security classes that you may see on the security review, click [here](#). If you have any questions regarding this Finance Security review, please reach out to your [Departmental Security Custodian](#) or [Systems Coordination](#).