



# 2023 Financial Services Workshop Schedule

**Tuesday, April 25 and Wednesday, April 26**

8:00 - 8:15 AM BYOC Bring Your Own Coffee (with a lid) No Coffee Provided  
 8:15 - 8:25 AM Auditorium ~ Opening Comments, VC for Administration and Finance Stephanie Coleman  
 8:25 - 9:00 AM Auditorium ~ Protecting the Pirate Treasure Pirate Auditor Team  
 9:00 - 9:30 AM Formstack - Digitizing Paper Forms ~ Garrett Killian and Stephanie Stroud  
 9:30 - 9:45 AM Break

## Auditorium

## Conf Room A

|                  |  |                             |
|------------------|--|-----------------------------|
| 9:45 - 10:35 AM  | All Things that Fall Under Disbursements | Foundation Funds Overview   |
| 10:45 - 11:35 AM | Budget Office Overview                   | Sys Coordination ~ Security |

11:35 - 11:45 AM Break

|                  |  |  |
|------------------|--|--|
| 11:45 - 12:20 PM | Auditorium ~ Departmental Deposit Process                        |  |
| 12:20 - 1:30 PM  | LUNCH (registered guests only) Conf Rooms A - D                  |  |
| 1:30 - 2:15 PM   | Speaker ~ 4/25 Dr. Cal Christian 4/26 Dr. Kelley Reinsmith-Jones |  |
| 2:15 - 2:45 PM   | Auditorium ~ Data Governance and Security                        |  |
| 2:45 - 3:00 PM   | Break  |  |

## Auditorium

## Conf Room A

|                |   |               |
|----------------|---|---------------|
| 3:00 - 3:50 PM | ITF Overview                                      | MM Fast Facts |
| 4:00 - 4:50 PM | Grant & Contract Lifecycle Essentials for Success |               |

revised 3/30/2023 by Penney