



2025 Financial Services Workshop Schedule

Tuesday, March 18 and Wednesday, March 19

***Please Note: You are welcomed to purchase coffee at the food court in the MCSC; however, no food or drinks are allowed in the Black Box Theatre.

- 8:15 - 8:20 AM Black Box Theatre ~ Associate VC for Financial Services Vinnie Falvo ~ Introduce VC for Administration & Finance
- 8:20 - 8:30 AM Black Box Theatre ~ Opening Comments ~ VC for Administration and Finance Stephanie Coleman
- 8:30 - 9:15 AM Black Box Theatre ~ Internal Auditor Wayne Poole, Kristie Corey, and Amanda Danielson

MCSC Black Box Theatre

Ballroom B

9:20 -10:05 AM	ITF	Budget and Financial Planning
10:10-10:55 PM	Emburse Enterprise formerly Chrome River	Foundations

10:55-11:10 AM Break (muffins and water) Ballroom B

- 11:10~11:35 AM Black Box Theatre ~ Document Accessibility ~ Rachel Cessna
- 11:35-11:45 AM Black Box Theatre ~ Financial Services Website ~ Penney Doughtie
- 11:45-12:30 PM Black Box Theatre ~ Financial Services Roundtable
- 12:30-1:15 PM Ballroom B LUNCH (registered guests only)
- 1:15 -1:45 PM Black Box Theatre ~ Information Security Office ~ Mike Barry
- 1:45 -2:15 PM Black Box Theatre ~ Rec Center Chair Yoga Laura Witherington

2:15 - 2:20 PM Break

MCSC Black Box Theatre

Ballroom B

2:20 - 2:55 PM	Fund Types and Spending	YE Schedule, AP/MM, JE, Liquidate Encumbrances
3:00 - 3:40 PM	Materials Management	Research Admin

- 3:45 - 4:15 PM Black Box Theatre ~ ProCard Regulations
- 4:15 - 4:45 PM Black Box Theatre ~ Power BI Introduction LaToya Langford

<https://financialservices.ecu.edu/wp-content/pv-uploads/sites/86/2024.schedule.p> Revised by Penney Doughtie 3/7/2025

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